

CIMB INVESTMENT BANK BERHAD
Registration No: 197401001266 (18417-M)
CONDENSED INTERIM FINANCIAL STATEMENTS
UNAUDITED CONSOLIDATED STATEMENTS OF FINANCIAL POSITION AS AT 31 MARCH 2026

	Notes	The Group	
		31 March 2026 RM'000	31 December 2025 RM'000
Assets			
Cash and short-term funds		1,143,076	293,623
Deposits and placements with banks and other financial institutions		5,363	5,329
Debt instruments at fair value through other comprehensive income	A6	204,886	175,450
Equity instruments at fair value through other comprehensive income	A7	1,557	1,557
Debt instruments at amortised cost	A8	121,904	122,117
Other assets	A9	893,296	205,058
Amount due from ultimate holding company and related companies		14,317	7,505
Tax recoverable		10,126	11,135
Deferred tax assets		6,094	8,756
Investment in associates		5,645	5,396
Property, plant and equipment		3,940	4,192
Right-of-use assets		3,012	1,521
Goodwill		41,538	41,538
Intangible assets		33,762	34,635
Total assets		2,488,516	917,812
Liabilities			
Deposits and placements of banks and other financial institutions	A10	300,206	750
Other liabilities	A11	1,574,096	222,850
Lease liabilities		3,047	1,549
Amount due to ultimate holding company and related companies		1,803	3,111
Provision for taxation		367	1
Total liabilities		1,879,519	228,261
Capital and reserves attributable to equity holder of the Parent			
Ordinary share capital		100,000	100,000
Redeemable preference shares		10	10
Reserves		508,987	589,541
Total equity		608,997	689,551
Total equity and liabilities		2,488,516	917,812
Commitments and contingencies	A17	45,063	-
Net assets per ordinary share (RM)		6.09	6.90

The unaudited condensed interim financial statements should be read in conjunction with the audited financial statements of the Group and the Bank for the financial year ended 31 December 2025.

CIMB INVESTMENT BANK BERHAD
Registration No: 197401001266 (18417-M)
CONDENSED INTERIM FINANCIAL STATEMENTS
UNAUDITED STATEMENTS OF FINANCIAL POSITION AS AT 31 MARCH 2026

	Notes	The Bank	
		31 March 2026 RM'000	31 December 2025 RM'000
Assets			
Cash and short-term funds		1,030,654	185,235
Debt instruments at fair value through other comprehensive income	A6	204,886	175,450
Debt instruments at amortised cost	A8	121,904	122,117
Other assets	A9	564,088	63,939
Amount due from ultimate holding company, subsidiaries and related companies		17,493	10,443
Tax recoverable		10,122	9,676
Deferred tax assets		5,810	8,474
Investment in subsidiaries		144,736	144,736
Property, plant and equipment		964	986
Right-of-use assets		2,390	678
Intangible assets		27,688	28,414
Total assets		2,130,735	750,148
Liabilities			
Deposits and placements of banks and other financial institutions	A10	300,206	750
Other liabilities	A11	1,250,053	85,034
Lease liabilities		2,408	686
Amount due to ultimate holding company, subsidiaries and related companies		1,787	3,099
Total liabilities		1,554,454	89,569
Capital and reserves attributable to equity holder			
Ordinary share capital		100,000	100,000
Redeemable preference shares		10	10
Reserves		476,271	560,569
Total equity		576,281	660,579
Total equity and liabilities		2,130,735	750,148
Commitments and contingencies	A17	45,063	-
Net assets per ordinary share (RM)		5.76	6.61

The unaudited condensed interim financial statements should be read in conjunction with the audited financial statements of the Group and the Bank for the financial year ended 31 December 2025.

CIMB INVESTMENT BANK BERHAD
Registration No: 197401001266 (18417-M)
CONDENSED INTERIM FINANCIAL STATEMENTS

UNAUDITED CONSOLIDATED STATEMENTS OF INCOME FOR THE FINANCIAL PERIOD ENDED 31 MARCH 2026

	Notes	The Group			
		1st quarter ended		Three months ended	
		31 March	31 March	31 March	31 March
		2026	2025	2026	2025
		RM'000	RM'000	RM'000	RM'000
Interest income	A12	4,602	5,694	4,602	5,694
Interest expense	A13	(240)	(117)	(240)	(117)
Net interest income		4,362	5,577	4,362	5,577
Income from Islamic Banking operations	A20b	8,562	16,646	8,562	16,646
Fee and commission income	A14(a)	68,165	59,264	68,165	59,264
Fee and commission expense	A14(b)	(3,721)	(2,077)	(3,721)	(2,077)
Net fee and commission income		64,444	57,187	64,444	57,187
Other non-interest income	A14(c)	1,232	3,229	1,232	3,229
Net income		78,600	82,639	78,600	82,639
Overheads	A15	(63,697)	(61,142)	(63,697)	(61,142)
Profit before expected credit losses		14,903	21,497	14,903	21,497
Other expected credit losses and impairment allowances made	A16	(716)	(469)	(716)	(469)
		14,187	21,028	14,187	21,028
Share of results of associates		250	341	250	341
Profit before taxation		14,437	21,369	14,437	21,369
Taxation		(3,840)	(6,151)	(3,840)	(6,151)
Profit for the financial period attributable to the owner of the Parent		10,597	15,218	10,597	15,218
Basic and diluted earnings per share (sen), attributable to the owner of the Parent	B3	10.60	15.22	10.60	15.22

The unaudited condensed interim financial statements should be read in conjunction with the audited financial statements of the Group and the Bank for the financial year ended 31 December 2025.

CIMB INVESTMENT BANK BERHAD

Registration No: 197401001266 (18417-M)

CONDENSED INTERIM FINANCIAL STATEMENTS

UNAUDITED CONSOLIDATED STATEMENTS OF COMPREHENSIVE INCOME FOR THE FINANCIAL PERIOD ENDED 31 MARCH 2026

	The Group			
	1st quarter ended		Three months ended	
	31 March	31 March	31 March	31 March
	2026	2025	2026	2025
	RM'000	RM'000	RM'000	RM'000
Profit for the financial period	10,597	15,218	10,597	15,218
Other comprehensive (expense)/income:				
<i>Items that may be reclassified subsequently to profit or loss:</i>				
Debt instruments at fair value through other comprehensive income	(856)	659	(856)	659
- Net (loss)/gain from change in fair value	(1,126)	2,612	(1,126)	2,612
- Realised gain transferred to statement of income on disposal	-	(1,842)	-	(1,842)
- Income tax effect	270	(111)	270	(111)
Other comprehensive (expense)/income for the financial period, net of tax	(856)	659	(856)	659
Total comprehensive income for the financial period, attributable to the owner of the Parent	9,741	15,877	9,741	15,877

The unaudited condensed interim financial statements should be read in conjunction with the audited financial statements of the Group and the Bank for the financial year ended 31 December 2025.

CIMB INVESTMENT BANK BERHAD
Registration No: 197401001266 (18417-M)
CONDENSED INTERIM FINANCIAL STATEMENTS
UNAUDITED STATEMENTS OF INCOME FOR THE FINANCIAL PERIOD ENDED 31 MARCH 2026

	Notes	The Bank			
		1st quarter ended		Three months ended	
		31 March	31 March	31 March	31 March
		2026	2025	2026	2025
		RM'000	RM'000	RM'000	RM'000
Interest income	A12	3,857	5,013	3,857	5,013
Interest expense	A13	(231)	(86)	(231)	(86)
Net interest income		3,626	4,927	3,626	4,927
Income from Islamic Banking operations	A20b	8,562	16,646	8,562	16,646
Fee and commission income	A14(a)	50,276	48,024	50,276	48,024
Fee and commission expense	A14(b)	(944)	(1,402)	(944)	(1,402)
Net fee and commission income		49,332	46,622	49,332	46,622
Other non-interest income	A14(c)	1,411	3,371	1,411	3,371
Net income		62,931	71,566	62,931	71,566
Overheads	A15	(52,667)	(52,219)	(52,667)	(52,219)
Profit before expected credit losses		10,264	19,347	10,264	19,347
Other expected credit losses and impairment allowances made	A16	(716)	(469)	(716)	(469)
Profit before taxation		9,548	18,878	9,548	18,878
Taxation		(2,722)	(4,893)	(2,722)	(4,893)
Profit for the financial period		6,826	13,985	6,826	13,985
Basic and diluted earnings per share (sen)	B3	6.83	13.99	6.83	13.99

The unaudited condensed interim financial statements should be read in conjunction with the audited financial statements of the Group and the Bank for the financial year ended 31 December 2025.

CIMB INVESTMENT BANK BERHAD
Registration No: 197401001266 (18417-M)
CONDENSED INTERIM FINANCIAL STATEMENTS
UNAUDITED STATEMENTS OF COMPREHENSIVE INCOME FOR THE FINANCIAL PERIOD ENDED 31 MARCH 2026

	The Bank			
	1st quarter ended		Three months ended	
	31 March	31 March	31 March	31 March
	2026	2025	2026	2025
	RM'000	RM'000	RM'000	RM'000
Profit for the financial period	6,826	13,985	6,826	13,985
Other comprehensive (expense)/income:				
<i>Items that may be reclassified subsequently to profit or loss:</i>				
Debt instruments at fair value through other comprehensive income	(856)	659	(856)	659
- Net (loss)/gain from change in fair value	(1,126)	2,612	(1,126)	2,612
- Realised gain transferred to statement of income on disposal	-	(1,842)	-	(1,842)
- Income tax effect	270	(111)	270	(111)
Other comprehensive (expense)/income for the financial period, net of tax	(856)	659	(856)	659
Total comprehensive income for the financial period	5,970	14,644	5,970	14,644

The unaudited condensed interim financial statements should be read in conjunction with the audited financial statements of the Group and the Bank for the financial year ended 31 December 2025.

CIMB INVESTMENT BANK BERHAD
Registration No: 197401001266 (18417-M)
CONDENSED INTERIM FINANCIAL STATEMENTS
UNAUDITED CONSOLIDATED STATEMENTS OF CHANGES IN EQUITY
FOR THE FINANCIAL PERIOD ENDED 31 MARCH 2026

The Group	← Attributable to Owner of the Parent →								Total RM'000
	Ordinary share capital RM'000	Redeemable preference shares RM'000	← Fair value reserve →		Share-based payment reserve RM'000	Capital contribution by ultimate holding company RM'000	Retained profits RM'000		
			Debt instruments at fair value through other comprehensive income RM'000	Equity instruments at fair value through other comprehensive income RM'000					
31 March 2026									
At 1 January 2026	100,000	10	(173)	(5,278)	998	3,757	590,237		689,551
Profit for the financial period	-	-	-	-	-	-	10,597		10,597
Other comprehensive income, net of tax	-	-	(856)	-	-	-	-		(856)
Debt instruments at fair value through other comprehensive income	-	-	(856)	-	-	-	-		(856)
Total comprehensive income for the financial period	-	-	(856)	-	-	-	10,597		9,741
Share-based payment expense	-	-	-	-	249	-	-		249
Shares released under Equity Ownership Plan	-	-	-	-	(764)	-	-		(764)
Interim dividend paid in respect of financial year ended 31 December 2025	-	-	-	-	-	-	(89,780)		(89,780)
At 31 March 2026	100,000	10	(1,029)	(5,278)	483	3,757	511,054		608,997

The Group	← Attributable to Owner of the Parent →								Total RM'000
	Ordinary share capital RM'000	Redeemable preference shares RM'000	← Fair value reserve →		Share-based payment reserve RM'000	Capital contribution by ultimate holding company RM'000	Retained profits RM'000		
			Debt instruments at fair value through other comprehensive income RM'000	Equity instruments at fair value through other comprehensive income RM'000					
31 March 2025									
At 1 January 2025	100,000	10	(308)	(5,736)	540	4,007	574,910		673,423
Profit for the financial period	-	-	-	-	-	-	15,218		15,218
Other comprehensive expense, net of tax	-	-	659	-	-	-	-		659
Debt instruments at fair value through other comprehensive income	-	-	659	-	-	-	-		659
Total comprehensive income for the financial period	-	-	659	-	-	-	15,218		15,877
Share-based payment expense	-	-	-	-	143	158	-		301
Shares released under Equity Ownership Plan	-	-	-	-	(405)	-	-		(405)
Interim dividend paid in respect of financial year ended 31 December 2024	-	-	-	-	-	-	(81,400)		(81,400)
At 31 March 2025	100,000	10	351	(5,736)	278	4,165	508,728		607,796

The unaudited condensed interim financial statements should be read in conjunction with the audited financial statements of the Group and the Bank for the financial year ended 31 December 2025.

CIMB INVESTMENT BANK BERHAD
Registration No: 197401001266 (18417-M)
CONDENSED INTERIM FINANCIAL STATEMENTS
UNAUDITED STATEMENTS OF CHANGES IN EQUITY
FOR THE FINANCIAL PERIOD ENDED 31 MARCH 2026

	← Non-distributable →				← Distributable →				
	Ordinary share capital	Redeemable preference shares	← Fair value reserve →		Share-based payment reserve	Capital contribution by ultimate holding company	Retained profits		Total
			Debt instruments at fair value through other comprehensive income	Equity instruments at fair value through other comprehensive income					
The Bank	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000	
31 March 2026									
At 1 January 2026	100,000	10	(173)	(6,331)	928	3,757	562,388	660,579	
Profit for the financial period	-	-	-	-	-	-	6,826	6,826	
Other comprehensive income, net of tax	-	-	(856)	-	-	-	-	(856)	
Debt instruments at fair value through other comprehensive income	-	-	(856)	-	-	-	-	(856)	
Total comprehensive income for the financial period	-	-	(856)	-	-	-	6,826	5,970	
Share-based payment expense	-	-	-	-	225	-	-	225	
Shares released under Equity Ownership Plan	-	-	-	-	(713)	-	-	(713)	
Interim dividend paid in respect of financial year ended 31 December 2025	-	-	-	-	-	-	(89,780)	(89,780)	
At 31 March 2026	100,000	10	(1,029)	(6,331)	440	3,757	479,434	576,281	

	← Non-distributable →				← Distributable →				
	Ordinary share capital	Redeemable preference shares	← Fair value reserve →		Share-based payment reserve	Capital contribution by ultimate holding company	Retained profits		Total
			Debt instruments at fair value through other comprehensive income	Equity instruments at fair value through other comprehensive income					
The Bank	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000	
31 March 2025									
At 1 January 2025	100,000	10	(308)	(6,331)	540	4,007	554,003	651,921	
Profit for the financial period	-	-	-	-	-	-	13,985	13,985	
Other comprehensive expense, net of tax	-	-	659	-	-	-	-	659	
Debt instruments at fair value through other comprehensive income	-	-	659	-	-	-	-	659	
Total comprehensive income for the financial period	-	-	659	-	-	-	13,985	14,644	
Share-based payment expense	-	-	-	-	143	158	-	301	
Shares released under Equity Ownership Plan	-	-	-	-	(405)	-	-	(405)	
Interim dividend paid in respect of financial year ended 31 December 2024	-	-	-	-	-	-	(81,400)	(81,400)	
At 31 March 2025	100,000	10	351	(6,331)	278	4,165	486,588	585,061	

The unaudited condensed interim financial statements should be read in conjunction with the audited financial statements of the Group and the Bank for the financial year ended 31 December 2025.

CIMB INVESTMENT BANK BERHAD
Registration No: 197401001266 (18417-M)
CONDENSED INTERIM FINANCIAL STATEMENTS
UNAUDITED CONDENSED STATEMENTS OF CASH FLOWS
FOR THE FINANCIAL PERIOD ENDED 31 MARCH 2026

	The Group		The Bank	
	31 March 2026 RM'000	31 March 2025 RM'000	31 March 2026 RM'000	31 March 2025 RM'000
Operating activities				
Profit before taxation	14,437	21,369	9,548	18,878
Adjustments for non-operating and non-cash items	1,109	(1,166)	536	(1,373)
Cash flow from operating profit before changes in operating assets and liabilities	15,546	20,203	10,084	17,505
Net changes in operating assets	(696,713)	(422,657)	(508,716)	(78,408)
Net changes in operating liabilities	1,649,394	432,318	1,463,166	95,175
Cash generated from operating activities	968,227	29,864	964,534	34,272
Taxation refunded/(paid)	468	(11,721)	(235)	(9,182)
Net cash generated from operating activities	968,695	18,143	964,299	25,090
Cash flows from investing activities				
Interest income received from debt instruments at fair value through other comprehensive income	1,653	1,098	1,653	1,098
Interest income received from debt instruments at amortised cost	1,071	1,246	1,071	1,246
Purchase of intangible assets	(1,043)	(761)	(874)	(761)
Purchase of property, plant and equipment	(123)	(67)	(123)	(67)
Net (purchase)/proceeds from sale of debt instruments at fair value through other comprehensive income	(30,587)	71,690	(30,587)	71,690
Net proceeds from sale of debt instruments at amortised cost	344	178	344	178
Proceeds from disposal of property, plant and equipment	-	-	1	1
Net cash flows (used in)/generated from investing activities	(28,685)	73,384	(28,515)	73,385
Cash flows from financing activities				
Repayment of lease liabilities	(875)	(618)	(644)	(615)
Dividends paid	(89,780)	(81,400)	(89,780)	(81,400)
Interest paid on borrowings	(3)	(11)	-	-
Net cash flows used in financing activities	(90,658)	(82,029)	(90,424)	(82,015)
Net increase in cash and cash equivalents during the financial period	849,352	9,498	845,360	16,460
Cash and cash equivalents at beginning of the financial period	293,623	305,797	185,234	200,885
Effects of exchange rate changes	101	(3)	60	(26)
Cash and cash equivalents at end of the financial period	1,143,076	315,292	1,030,654	217,319
Cash and cash equivalents comprise the following:				
Cash and short-term funds	1,143,076	315,292	1,030,654	217,319
Deposits and placements with banks and other financial institutions	5,363	4,226	-	-
	1,148,439	319,518	1,030,654	217,319
Less: Cash and short-term funds and deposits and placements with financial institutions, with original maturity of more than three months	(10)	(4,226)	-	-
Less: Cash and short-term funds and deposits and placements with financial institutions, with original maturity of up to three months	(5,353)	-	-	-
Cash and cash equivalents	1,143,076	315,292	1,030,654	217,319

The unaudited condensed interim financial statements should be read in conjunction with the audited financial statements of the Group and the Bank for the financial year ended 31 December 2025.

PART A - EXPLANATORY NOTES

A1. Basis of preparation

The unaudited condensed interim financial statements for the financial period ended 31 March 2026 have been prepared under the historical cost convention, except for debt instruments at fair value through other comprehensive income and equity instruments at fair value through other comprehensive income, which are measured at fair value.

The unaudited condensed interim financial statements have been prepared in accordance with Malaysian Financial Reporting Standards ("MFRS") 134 Interim Financial Reporting issued by the Malaysian Accounting Standards Board and paragraph 9.22 of Bursa Malaysia Securities Berhad's Listing Requirements.

The unaudited condensed interim financial statements should be read in conjunction with the audited financial statements for the financial year ended 31 December 2025. The explanatory notes attached to the unaudited condensed interim financial statements provide an explanation of events and transactions that are significant to the understanding of the changes in the financial position and performance of the Group and of the Bank since the financial year ended 31 December 2025.

The material accounting policies and methods of computation applied in the unaudited condensed interim financial statements are consistent with those adopted in the most recent audited financial statements for the financial year ended 31 December 2025, except for adoption of the following amendments to the Malaysian Financial Reporting Standards which are effective for annual periods beginning on or after 1 January 2026:

- Amendments to the Classification and Measurement of Financial Instruments – Amendments to MFRS 9 and MFRS 7

The adoption of the above amendments to published standards did not give rise to any material financial impact to the financial statements of the Group and of the Bank.

The unaudited condensed interim financial statements include activities relating to the Islamic banking business which have been undertaken by the Group. Islamic banking business refers generally to the provision of investment banking and related financial services which comply with Shariah principles.

The preparation of unaudited condensed interim financial statements in conformity with the MFRS requires the use of certain critical accounting estimates and assumptions that affect the reported amounts of assets and liabilities and disclosure of contingent assets and liabilities at the date of the unaudited condensed interim financial statements, and the reported amounts of income and expenses during the reported period. It also requires Directors to exercise their judgement in the process of applying the Group's and Bank's accounting policies. Although these estimates and assumptions are based on the Directors' best knowledge of current events and actions, actual results may differ from those estimates.

A2. Changes in estimates

There were no material changes in estimates during the quarter ended 31 March 2026.

A3. Dividends paid and proposed

On 27 January 2026, the Board of Directors declared a single-tier interim dividend of 89.78 sen per ordinary share on 100,000,000 ordinary shares amounting to RM89,780,000 in respect of the financial year ended 31 December 2025. The dividend was paid on 17 March 2026.

No dividend was proposed during the financial period ended 31 March 2026.

PART A - EXPLANATORY NOTES (CONTINUED)

A4. Significant events during the financial period

On 5 January 2026, the Bank was served with an Amended Writ of Summons and Amended Statement of Claim re-dated 2 January 2026 (“the Suit”) by solicitors acting for 14 Plaintiffs, in relation to the Islamic Medium Term Notes under the Shariah principle of Murabahah issued in 2016 by the 1st Defendant, MEX II Sdn Bhd (In Receivership) (“MEX II”), for the construction of the MEX Highway from Putrajaya to KLIA / KLIA 2 (“MEX II Highway”). The Bank has been named as one of the 12 Defendants in the Suit.

The Plaintiffs alleged that as registered holders, custodians, fund trustees, beneficial owners and/or fund managers and their representatives of the Sukuk Murabahah, they have suffered loss and damage as a result of MEX II having defaulted on the principal repayments and periodic profit payments of the Sukuk Murabahah.

The Suit alleged that the Bank in its various roles of Principal Adviser, Lead Arranger, Lead Manager and Facility Agent for the Sukuk Murabahah failed to discharge various pre and post-issuance duties and obligations, resulting in grossly insufficient funds being ring-fenced for the completion of the MEX II Highway. The Suit also alleged that the Bank is jointly and severally liable with the other Defendants for all losses suffered by the Plaintiffs for the “Dissolution Amount” amounting to RM1.38 billion as at 3 January 2022 or such other sums as adjudged by the Court.

On 6 March 2026, the Bank filed and served its Defence to the Plaintiffs. On the same date, the Bank was served with a copy of the Defence and Counterclaim by Maju Lingkar Development Sdn Bhd, Maju Holdings Sdn Bhd, Tan Sri Abu Sahid Bin Mohamed, Puan Sri Noor Azrina Binti Mohd Azmi and Mohd Faiq Bin Abu Sahid (collectively, “Maju Counterclaiming Group”) seeking indemnity or contribution from the Bank and other parties in connection with the Suit. The Bank is to file its defence to the Counterclaim by the Maju Counterclaiming Group by 11 May 2026.

A5. Significant events after the financial period

Other than what is disclosed in Note A4, there were no significant events that had occurred between 31 March 2026 and the date of this announcement.

A6. Debt instruments at fair value through other comprehensive income

	The Group and the Bank	
	31 March	31 December
	2026	2025
	RM'000	RM'000
At fair value		
Money market instruments:		
<i>Unquoted:</i>		
Malaysian Government Securities	30,978	31,259
Government Investment Issues	20,719	20,680
	51,697	51,939
<i>Unquoted securities:</i>		
<i>In Malaysia:</i>		
Corporate bond and sukuk	153,189	123,511
	204,886	175,450

A7. Equity instruments at fair value through other comprehensive income

	The Group	
	31 March	31 December
	2026	2025
	RM'000	RM'000
At fair value		
<i>Unquoted securities :</i>		
<i>Outside Malaysia</i>		
Shares	1,557	1,557

A8. Debt instruments at amortised cost

	The Group and the Bank	
	31 March	31 December
	2026	2025
	RM'000	RM'000
<i>Unquoted securities:</i>		
<i>In Malaysia:</i>		
Corporate bond and sukuk	122,298	122,469
Amortisation of premium, net of accretion of discount	(394)	(352)
	121,904	122,117

PART A - EXPLANATORY NOTES (CONTINUED)

	The Group		The Bank	
	31 March 2026 RM'000	31 December 2025 RM'000	31 March 2026 RM'000	31 December 2025 RM'000
A9. Other assets				
Due from brokers and clients	311,871	126,449	-	-
Trade and other receivables, net of expected credit losses of RM9,750,000 (31 Dec 2025: RM9,034,000)	69,812	59,048	68,697	58,773
Deposits, prepayments and others	511,613	19,561	495,391	5,166
	893,296	205,058	564,088	63,939

	The Group and the Bank	
	31 March 2026 RM'000	31 December 2025 RM'000
A10. Deposits and placements of banks and other financial institutions		
Licensed banks	300,206	750
The maturity structure of deposits and placements of banks and other financial institutions is as follows:		
Due within six months	300,206	750

	The Group		The Bank	
	31 March 2026 RM'000	31 December 2025 RM'000	31 March 2026 RM'000	31 December 2025 RM'000
A11. Other liabilities				
Due to brokers and clients	310,610	126,165	-	-
Trade and sundry creditors	47,848	25,357	44,166	24,412
Expenditure payable	63,452	57,896	53,744	47,768
Monies-in-transit	654,951	-	654,951	-
Others	497,235	13,432	497,192	12,854
	1,574,096	222,850	1,250,053	85,034

Monies-in-transit represents the obligation of the Bank as a facility agent, on behalf of the holders/ subscribers, in respect of an issuance of a financial instrument.

PART A - EXPLANATORY NOTES (CONTINUED)

	1st quarter ended		Three months ended	
	31 March 2026 RM'000	31 March 2025 RM'000	31 March 2026 RM'000	31 March 2025 RM'000
A12. Interest income				
<u>The Group</u>				
Money at call and deposits and placements with banks and other financial institutions	1,745	1,798	1,745	1,798
Debt instruments at fair value through other comprehensive income	1,830	1,634	1,830	1,634
Debt instruments at amortised cost	1,243	1,243	1,243	1,243
Others	27	1,051	27	1,051
	4,845	5,726	4,845	5,726
Amortisation of premium, net of accretion of discount	(243)	(32)	(243)	(32)
	4,602	5,694	4,602	5,694
<u>The Bank</u>				
Money at call and deposits and placements with banks and other financial institutions	1,027	1,117	1,027	1,117
Debt instruments at fair value through other comprehensive income	1,830	1,634	1,830	1,634
Debt instruments at amortised cost	1,243	1,243	1,243	1,243
Others	-	1,051	-	1,051
	4,100	5,045	4,100	5,045
Amortisation of premium, net of accretion of discount	(243)	(32)	(243)	(32)
	3,857	5,013	3,857	5,013
A13. Interest expense				
<u>The Group</u>				
Deposits and placements of banks and other financial institutions	208	32	208	32
Deposits from customers	-	30	-	30
Borrowings	3	10	3	10
Lease liabilities	29	45	29	45
	240	117	240	117
<u>The Bank</u>				
Deposits and placements of banks and other financial institutions	208	32	208	32
Deposits from customers	-	30	-	30
Lease liabilities	23	24	23	24
	231	86	231	86

PART A - EXPLANATORY NOTES (CONTINUED)

	1st quarter ended		Three months ended	
	31 March 2026 RM'000	31 March 2025 RM'000	31 March 2026 RM'000	31 March 2025 RM'000
A14. Net non-interest income				
<u>The Group</u>				
a) Fee and commission income				
Commissions	17,446	17,519	17,446	17,519
Service charges and fees	24,135	27,505	24,135	27,505
Advisory and arrangement fees	3,915	1,660	3,915	1,660
Placement, book running and related fees	3,421	199	3,421	199
Gross brokerage income	15,626	10,292	15,626	10,292
Other fee income	3,622	2,089	3,622	2,089
	68,165	59,264	68,165	59,264
b) Fee and commission expense				
Less : Fee and commission expenses, brokerage expenses and other direct expenses	(3,721)	(2,077)	(3,721)	(2,077)
Net fee and commission income	64,444	57,187	64,444	57,187
c) Other non-interest income				
(i) Net gain from sale of investment in debt instruments at fair value through other comprehensive income	-	1,842	-	1,842
(ii) Net gain/(loss) arising from derivative financial instruments:				
- realised gain/(loss)	13	(12)	13	(12)
(iii) Other income:				
Income from securities services	1,301	1,582	1,301	1,582
Foreign exchange loss	(296)	(212)	(296)	(212)
Other non-operating income	214	29	214	29
	1,219	1,399	1,219	1,399
Total other non-interest income	1,232	3,229	1,232	3,229
Total non-interest income	65,676	60,416	65,676	60,416

PART A - EXPLANATORY NOTES (CONTINUED)

	1st quarter ended		Three months ended	
	31 March 2026 RM'000	31 March 2025 RM'000	31 March 2026 RM'000	31 March 2025 RM'000
A14. Net non-interest income (continued)				
<u>The Bank</u>				
a) Fee and commission income				
Commissions	17,446	17,519	17,446	17,519
Service charges and fees	23,569	26,846	23,569	26,846
Advisory and arrangement fees	3,915	1,660	3,915	1,660
Placement, book running and related fees	2,392	199	2,392	199
Other fee income	2,954	1,800	2,954	1,800
	50,276	48,024	50,276	48,024
b) Fee and commission expense				
Less : Fee and commission expenses, brokerage expenses and other direct expenses	(944)	(1,402)	(944)	(1,402)
Net fee and commission income	49,332	46,622	49,332	46,622
c) Other non-interest income				
(i) Net gain from sale of investment in debt instruments at fair value through other comprehensive income	-	1,842	-	1,842
(ii) Net gain/(loss) arising from derivative financial instruments:				
- realised gain/(loss)	13	(12)	13	(12)
(iii) Other income:				
Income from securities services	1,301	1,582	1,301	1,582
Foreign exchange loss	(107)	(66)	(107)	(66)
Other non-operating income	204	25	204	25
	1,398	1,541	1,398	1,541
Total other non-interest income	1,411	3,371	1,411	3,371
Total non-interest income	50,743	49,993	50,743	49,993

PART A - EXPLANATORY NOTES (CONTINUED)

A15. Overheads	1st quarter ended		Three months ended	
	31 March 2026 RM'000	31 March 2025 RM'000	31 March 2026 RM'000	31 March 2025 RM'000
<u>The Group</u>				
Personnel costs				
- Salaries, allowances and bonuses	35,006	31,998	35,006	31,998
- Pension cost (defined contribution plan)	3,224	3,445	3,224	3,445
- Share-based expense ¹	-	158	-	158
- Others	3,236	3,327	3,236	3,327
	41,466	38,928	41,466	38,928
Establishment costs				
- Depreciation of property, plant and equipment	375	290	375	290
- Depreciation of right-of-use assets	829	795	829	795
- Amortisation of intangible assets	1,916	1,808	1,916	1,808
- Equipment and other rental	1,557	1,504	1,557	1,504
- Others	3,570	2,983	3,570	2,983
	8,247	7,380	8,247	7,380
Marketing expenses				
- Advertisement and entertainment expenses	1,084	865	1,084	865
- Others	303	294	303	294
	1,387	1,159	1,387	1,159
Administration and general expenses				
- Legal and professional fees	635	270	635	270
- Service expenses	8,328	9,593	8,328	9,593
- Others	3,634	3,812	3,634	3,812
	12,597	13,675	12,597	13,675
Total overhead expenses	63,697	61,142	63,697	61,142

¹ The long term incentive plan ("LTIP") was implemented by CIMB Group Holdings Berhad in June 2021. The LTIP awards ordinary shares and share options of CIMB Group to eligible employees of the Group and the Bank. The eligibility of participation in the LTIP shall be at the discretion of the LTIP Committee of CIMB Group Holdings Berhad, and the awarded shares and share options will be vested in stages at predetermined dates subject to continued employment and performance conditions.

PART A - EXPLANATORY NOTES (CONTINUED)**A15. Overheads (Continued)**

	1st quarter ended		Three months ended	
	31 March	31 March	31 March	31 March
	2026	2025	2026	2025
	RM'000	RM'000	RM'000	RM'000
The Bank				
Personnel costs				
- Salaries, allowances and bonuses	30,518	27,078	30,518	27,078
- Pension cost (defined contribution plan)	2,787	2,885	2,787	2,885
- Share-based expense ¹	-	158	-	158
- Others	3,107	3,026	3,107	3,026
	36,412	33,147	36,412	33,147
Establishment costs				
- Depreciation of property, plant and equipment	144	181	144	181
- Depreciation of right-of-use assets	607	603	607	603
- Amortisation of intangible assets	1,600	1,630	1,600	1,630
- Equipment and other rental	1,163	1,092	1,163	1,092
- Others	1,374	2,289	1,374	2,289
	4,888	5,795	4,888	5,795
Marketing expenses				
- Advertisement and entertainment expenses	885	517	885	517
- Others	240	206	240	206
	1,125	723	1,125	723
Administration and general expenses				
- Legal and professional fees	455	305	455	305
- Service expenses	7,422	9,914	7,422	9,914
- Others	2,365	2,335	2,365	2,335
	10,242	12,554	10,242	12,554
Total overhead expenses	52,667	52,219	52,667	52,219

¹ The long term incentive plan ("LTIP") was implemented by CIMB Group Holdings Berhad in June 2021. The LTIP awards ordinary shares and share options of CIMB Group to eligible employees of the Group and the Bank. The eligibility of participation in the LTIP shall be at the discretion of the LTIP Committee of CIMB Group Holdings Berhad, and the awarded shares and share options will be vested in stages at predetermined dates subject to continued employment and performance conditions.

A16. Other expected credit losses and impairment allowances

	1st quarter ended		Three months ended	
	31 March	31 March	31 March	31 March
	2026	2025	2026	2025
	RM'000	RM'000	RM'000	RM'000
The Group and the Bank				
Other expected credit losses and impairment allowances made:				
- Other assets	716	469	716	469

PART A - EXPLANATORY NOTES (CONTINUED)

A17. Commitments and contingencies

In the normal course of business, the Group and the Bank enter into various commitments and incur certain contingent liabilities with legal recourse to their customers.

These commitments and contingencies are not secured over the assets of the Group and the Bank.

The notional or principal amount of the commitments and contingencies constitute the following:

	The Group and the Bank	
	31 March 2026	31 December 2025
	Principal amount RM'000	Principal amount RM'000
<u>Credit-related</u>		
Obligations under underwriting agreement	45,063	-

PART A - EXPLANATORY NOTES (CONTINUED)

A18. Capital Adequacy

The capital adequacy ratios of the Group and the Bank are calculated based on Bank Negara Malaysia (BNM)'s Capital Adequacy Framework (Capital Components) of which the latest revision was issued on 14 June 2024. The revised guideline sets out the regulatory capital requirements concerning capital adequacy ratios and components of eligible regulatory capital in compliance with Basel III.

The risk-weighted assets of the Group and the Bank are computed in accordance with the Capital Adequacy Framework (Basel II - Risk Weighted Assets) of which the latest revision was issued on 18 December 2023.

The Group and the Bank have adopted the Standardised Approach for Credit Risk and Market Risk. With effect from 1 January 2025, Operational Risk for the Group and the Bank is based on Standardised Approach as stipulated by Capital Adequacy Framework (Operational Risk) issued by BNM on 15 December 2023 (previously Basic Indicator Approach in 2024).

a) The capital adequacy ratios of the Group and Bank are as follows:

	The Group		The Bank	
	31 March 2026	31 December 2025	31 March 2026	31 December 2025
Before deducting proposed dividend				
Common Equity Tier 1 ("CET") ratio	62.894%	81.827%	59.904%	82.055%
Tier 1 ratio	62.894%	81.827%	59.904%	82.055%
Total capital ratio	62.894%	81.827%	59.904%	82.055%
After deducting proposed dividend				
CET 1 ratio	62.894%	69.535%	59.904%	66.674%
Tier 1 ratio	62.894%	69.535%	59.904%	66.674%
Total capital ratio	62.894%	69.535%	59.904%	66.674%

b) Breakdown of risk-weighted assets by each major risk category is as follows:

	The Group		The Bank	
	31 March 2026	31 December 2025	31 March 2026	31 December 2025
	RM'000	RM'000	RM'000	RM'000
Credit risk	163,055	162,381	84,626	87,336
Market risk	77,078	16,345	72,957	10,266
Operational risk	570,425	551,671	495,525	486,124
Total RWAs	810,558	730,397	653,108	583,726

c) Components of Common Equity Tier 1 and Tier 2 capitals are as follows :

	The Group		The Bank	
	31 March 2026	31 December 2025	31 March 2026	31 December 2025
	RM'000	RM'000	RM'000	RM'000
CET 1 capital				
Ordinary share capital	100,000	100,000	100,000	100,000
Other reserves	498,390	589,541	469,445	560,569
Less : Proposed dividends	-	(89,780)	-	(89,780)
CET 1 capital before regulatory adjustments	598,390	599,761	569,445	570,789
<u>Less : Regulatory adjustments</u>				
Goodwill	(41,538)	(41,538)	-	-
Deferred tax assets	(11,475)	(17,177)	(11,192)	(16,895)
Investments in capital instruments of unconsolidated financial entities	(7,201)	(6,953)	(144,706)	(144,706)
Intangible assets	(28,380)	(26,214)	(22,306)	(19,993)
CET 1 capital/Total Tier 1 Capital	509,796	507,879	391,241	389,195
Total capital	509,796	507,879	391,241	389,195

PART A - EXPLANATORY NOTES (CONTINUED)

A19. FAIR VALUE ESTIMATION

Fair value is the price that would be received to sell an asset or paid to transfer a liability in an orderly transaction between market participants at the measurement date.

Determination of fair value and fair value hierarchy

The fair value hierarchy has the following levels:

Level 1 - Inputs to the valuation methodology are quoted prices (unadjusted) for identical assets or liabilities in active markets.

Level 2 - Inputs to the valuation methodology include:

- Quoted prices for similar assets and liabilities in active markets; or
- Quoted prices for identical or similar assets and liabilities in non-active markets; or
- Inputs that are observable for the asset or liability, either directly or indirectly, for substantially the full term of the financial instrument.

Level 3 - One or more inputs to the valuation methodology are unobservable and significant to the fair value measurement.

Assets/liabilities are classified as Level 1 when the valuation is based on quoted prices for identical assets or liabilities in active markets.

Assets/liabilities are regarded as being quoted in an active market if the prices are readily available from a published and reliable source and those prices represent actual and regularly occurring market transactions on an arm's length basis.

When fair value is determined using quoted prices of similar assets/liabilities in active markets or quoted prices of identical or similar assets and liabilities in non-active markets, such assets/liabilities are classified as Level 2. In cases where quoted prices are generally not available, the Group determines fair value based upon valuation techniques that use market parameters as inputs. Most valuation techniques employ observable market data, including but not limited to yield curves, equity prices, volatilities and foreign exchange rates.

Assets/liabilities are classified as Level 3 if their valuations incorporate significant inputs that are not based on observable market data. Such inputs are determined based on observable inputs of a similar nature, historical observations or other analytical techniques.

If prices or quotes are not available for an instrument or a similar instrument, fair value will be established by using valuation techniques or Mark-to-Model. Judgment may be required to assess the need for valuation adjustments to appropriately reflect unobservable parameters.

The valuation models shall also consider relevant transaction data such as maturity. The inputs are then benchmarked and extrapolated to derive the fair value.

Valuation model review and approval

- Fair valuation of financial instruments is determined either through Mark-to-Market or Mark-to-Model methodology, as appropriate;
- Market Risk Management is mandated to perform mark-to-market, mark-to-model and rate reasonableness verification. Market price and/or rate sources for Mark-to-Market are validated by Market Risk Management as part and parcel of rate reasonableness verification;
- Valuation methodologies for the purpose of determining Mark-to-Model prices will be verified by Group Risk Management Quantitative Analysts before submitting to the Group Market and Conduct Risks Committee ("GMCRC") for approval;
- Mark-to-Model process shall be carried out by Market Risk Management in accordance with the approved valuation methodologies. Group Risk Management Quantitative analysts are responsible for independent evaluation and validation of the Group's financial models used for valuation;
- Group Risk Management Quantitative analysts are the guardian of the financial models and valuation methodologies. Market rate sources and model inputs for the purpose of Mark-to-Model must be verified by Group Risk Management Quantitative analysts and approved by Regional Head, Market Risk Management and/or the GMCRC;
- Model risk and unobservable parameter reserve must be considered to provide for the uncertainty of the model assumptions;
- The Group's policy is to recognise transfers into and transfers out of fair value hierarchy levels as of the date of the event or change in circumstances that caused the transfer; and
- Independent price verification process shall be carried out by Market Risk Management to ensure that financial assets/liabilities are recorded at fair value.

PART A - EXPLANATORY NOTES (CONTINUED)

A19. FAIR VALUE ESTIMATION (CONTINUED)

The following table represents the Group's and the Bank's financial assets measured at fair value and classified by level with the following fair value measurement hierarchy as at 31 March 2026 and 31 December 2025.

	Fair Value			Carrying amount RM'000
	Level 1 RM'000	Level 2 RM'000	Level 3 RM'000	
<u>The Group</u>				
31 March 2026				
<i>Recurring fair value measurement</i>				
<u>Financial assets</u>				
Debt instruments at fair value through other comprehensive income				
- Money market instruments	-	51,697	-	51,697
- Unquoted securities	-	153,189	-	153,189
Equity instruments at fair value through other comprehensive income				
- Unquoted securities	-	-	1,557	1,557
Total	-	204,886	1,557	206,443

	Fair Value			Carrying amount RM'000
	Level 1 RM'000	Level 2 RM'000	Level 3 RM'000	
<u>The Group</u>				
31 December 2025				
<i>Recurring fair value measurement</i>				
<u>Financial assets</u>				
Debt instruments at fair value through other comprehensive income				
- Money market instruments	-	51,939	-	51,939
- Unquoted securities	-	123,511	-	123,511
Equity instruments at fair value through other comprehensive income				
- Unquoted securities	-	-	1,557	1,557
Total	-	175,450	1,557	177,007

PART A - EXPLANATORY NOTES (CONTINUED)

A19. FAIR VALUE ESTIMATION (CONTINUED)

The following table represents the Group's and the Bank's financial assets measured at fair value and classified by level with the following fair value measurement hierarchy as at 31 March 2026 and 31 December 2025.(Continued)

	Fair Value			Carrying amount RM'000
	Level 1 RM'000	Level 2 RM'000	Level 3 RM'000	
<u>The Bank</u>				
31 March 2026				
<i>Recurring fair value measurement</i>				
<u>Financial assets</u>				
Debt instruments at fair value through other comprehensive income				
- Money market instruments	-	51,697	-	51,697
- Unquoted securities	-	153,189	-	153,189
Total	-	204,886	-	204,886

	Fair Value			Carrying amount RM'000
	Level 1 RM'000	Level 2 RM'000	Level 3 RM'000	
<u>The Bank</u>				
31 December 2025				
<i>Recurring fair value measurement</i>				
<u>Financial assets</u>				
Debt instruments at fair value through other comprehensive income				
- Money market instruments	-	51,939	-	51,939
- Unquoted securities	-	123,511	-	123,511
Total	-	175,450	-	175,450

PART A - EXPLANATORY NOTES (CONTINUED)

A19. FAIR VALUE ESTIMATION (CONTINUED)

The following represents the changes in Level 3 instruments for the financial period ended 31 March 2026 and financial year ended 31 December 2025 for the Group.

The Group	Financial Investments -	
	Equity instruments at fair value through other comprehensive income	Total
	RM'000	RM'000
<u>31 March 2026</u>		
At 1 January 2026 / 31 March 2026	1,557	1,557
Total gain recognised in other comprehensive income for the financial period ended 31 March 2026 under "fair value reserve"	-	-

The Group	Financial Investments -	
	Equity instruments at fair value through other comprehensive income	Total
	RM'000	RM'000
<u>31 December 2025</u>		
At 1 January 2025	1,099	1,099
Total gain recognised in other comprehensive income	458	458
At 31 December 2025	1,557	1,557
Total gain recognised in other comprehensive income for the financial year ended 31 December 2025 under "fair value reserve"	458	458

PART A - EXPLANATORY NOTES (CONTINUED)

A20. The operations of Islamic Banking

A20a. Unaudited Statements of Financial Position as at 31 March 2026

	The Group and the Bank	
	31 March	31 December
	2026	2025
	RM'000	RM'000
Assets		
Cash and short-term funds	72,929	104,195
Other assets	16,567	14,923
Amount due from ultimate holding company and related companies	1	97
Deferred tax assets	-	517
Total assets	89,497	119,732
Liabilities and Islamic Banking capital funds		
Other liabilities	7,002	2,242
Amount due to related companies	2,197	3,588
Deferred tax liabilities	353	-
Total liabilities	9,552	5,830
Islamic Banking capital funds	55,000	55,000
Reserves	24,945	58,902
Total Islamic Banking capital funds	79,945	113,902
Total liabilities and Islamic Banking capital funds	89,497	119,732

PART A - EXPLANATORY NOTES (CONTINUED)**A20. The operations of Islamic Banking (Continued)****A20b. Unaudited Statements of Income and Comprehensive Income for the financial period ended 31 March 2026**

	The Group and the Bank			
	1st quarter ended		Three months ended	
	31 March	31 March	31 March	31 March
	2026	2025	2026	2025
	RM'000	RM'000	RM'000	RM'000
Income derived from investment of shareholder's funds	8,562	16,646	8,562	16,646
Expected credit losses made on other assets	(500)	(292)	(500)	(292)
Total attributable income	8,062	16,354	8,062	16,354
Income attributable to the depositors and others	-	-	-	-
Total net income	8,062	16,354	8,062	16,354
Other overheads and expenditures	(4,550)	(1,841)	(4,550)	(1,841)
Profit before taxation	3,512	14,513	3,512	14,513
Taxation	(870)	(3,489)	(870)	(3,489)
Profit after taxation/total comprehensive income for the financial period	2,642	11,024	2,642	11,024
<u>Income from Islamic operations (per page 3 and page 5)</u>				
Total net income	8,062	16,354	8,062	16,354
Add : Expected credit losses made on other assets	500	292	500	292
Income from Islamic Banking operations	8,562	16,646	8,562	16,646

PART A - EXPLANATORY NOTES (CONTINUED)

A20c. Capital Adequacy

a) The capital adequacy ratios of the Group and the Bank are as follows:

	The Group and the Bank	
	31 March 2026	31 December 2025
Before deducting proposed dividend		
CET 1 Ratio	65.246%	90.499%
Tier 1 ratio	65.246%	90.499%
Total capital ratio	65.246%	90.499%
After deducting proposed dividend		
CET 1 Ratio	65.246%	61.287%
Tier 1 ratio	65.246%	61.287%
Total capital ratio	65.246%	61.287%

(b) The breakdown of RWAs by each major risk category is as follows:

	The Group and the Bank	
	31 March 2026	31 December 2025
	RM'000	RM'000
Credit risk	16,036	23,711
Operational risk	102,441	101,577
Total RWAs	118,477	125,288

c) Components of capital for the Group and the Bank are as follows :

	The Group and the Bank	
	31 March 2026	31 December 2025
	RM'000	RM'000
Tier 1 capital		
Islamic Banking capital funds	55,000	55,000
Other reserves	22,302	58,902
Less : Proposed dividends	-	(36,600)
CET 1 capital before regulatory adjustments	77,302	77,302
<u>Less: Regulatory adjustments</u>		
Deferred tax assets	-	(517)
CET 1 capital / Total Tier 1 capital	77,302	76,785
Total capital base	77,302	76,785

PART B - EXPLANATORY NOTES

B1. Performance Review

The Group reported a profit before taxation of RM14.4 million for the three months ended 31 March 2026, a decrease of RM6.9 million or 32.5% compared with RM21.4 million recorded in the corresponding period ended 31 March 2025. The lower profit was mainly attributable to a decrease in net income of RM4.0 million or 4.9% year-on-year, and higher overheads, which increased by RM2.6 million or 4.2% year-on-year.

B2. Prospects for the Current Financial Year

The Group remains vigilant on the macroeconomic outlook for the rest of 2026 amid heightened uncertainty from geopolitical developments, which are expected to drive volatility in energy prices, inflation and supply chain disruption. The Group will continue to exercise a measured approach underpinned by the Forward30 strategic plan to navigate through the uncertainties and to preserve profitability. The Investment Banking franchise will continue to leverage the Group's ASEAN network strength while further developing innovative and bespoke solutions for clients across the Wholesale Banking business. Focus will remain on enhancing market leadership, deepening cross-selling opportunities, strengthening the Private Banking business and operational resilience.

B3. COMPUTATION OF EARNINGS PER SHARE (EPS)

a) Basic EPS

Basic earnings per share of the Group and the Bank are calculated by dividing the net profit attributable to owners of the Group and the Bank by the weighted average number of ordinary shares issued during the financial period.

	The Group			
	1st quarter ended		Three months ended	
	31 March 2026	31 March 2025	31 March 2026	31 March 2025
Net profit (RM '000)	<u>10,597</u>	<u>15,218</u>	<u>10,597</u>	<u>15,218</u>
Weighted average number of ordinary shares in issue ('000)	100,000	100,000	100,000	100,000
Total basic earnings per share (expressed in sen per share)	<u>10.60</u>	<u>15.22</u>	<u>10.60</u>	<u>15.22</u>

	The Bank			
	1st quarter ended		Three months ended	
	31 March 2026	31 March 2025	31 March 2026	31 March 2025
Net profit (RM '000)	<u>6,826</u>	<u>13,985</u>	<u>6,826</u>	<u>13,985</u>
Weighted average number of ordinary shares in issue ('000)	100,000	100,000	100,000	100,000
Total basic earnings per share (expressed in sen per share)	<u>6.83</u>	<u>13.99</u>	<u>6.83</u>	<u>13.99</u>

b) Diluted EPS

There were no dilutive potential ordinary shares outstanding as at 31 March 2026 and 31 March 2025 respectively.