

**BUMIPUTRA-COMMERCE HOLDINGS BERHAD**  
(Company Number 50841-W)  
**UNAUDITED CONSOLIDATED BALANCE SHEET AS AT 31 DECEMBER 2008**

	Note	The Group	
		31 Dec 2008 RM'000	31 Dec 2007 RM'000
<b>ASSETS</b>			
Cash and short-term funds		24,202,719	30,525,460
Securities purchased under resale agreements		3,517,235	4,371,313
Deposits and placements with banks and other financial institutions		4,063,276	6,485,564
Securities held for trading	A7	10,423,239	14,652,312
Available-for-sale securities	A8	11,608,213	10,259,560
Held-to-maturity securities	A9	11,921,430	3,529,444
Derivative financial instruments	A20 (i)	5,749,319	1,783,013
Loans, advances and financing	A10	117,382,074	95,904,058
Other assets	A11	4,626,682	4,294,878
Deferred tax assets		543,135	482,835
Statutory deposits with central banks		2,736,345	3,048,612
Investment in associates and jointly controlled entities		913,767	274,576
Property, plant and equipment		1,669,036	1,298,580
Investment properties		100,175	97,421
Prepaid lease payments		50,386	53,740
Goodwill		6,696,245	4,474,119
Intangible assets		459,361	503,660
		<u>206,662,637</u>	<u>182,039,145</u>
Non-current assets held for sale		82,452	762,094
<b>TOTAL ASSETS</b>		<u><b>206,745,089</b></u>	<u><b>182,801,239</b></u>
<b>LIABILITIES AND EQUITY</b>			
Deposits from customers	A12	153,424,976	126,866,791
Deposits and placements of banks and other financial institutions	A13	7,118,518	12,884,467
Derivative financial instruments	A20 (i)	5,177,663	1,658,434
Obligations on securities sold under repurchase agreements		62,924	605,780
Bills and acceptances payable		3,333,266	4,668,033
Other liabilities	A14	7,720,149	8,243,463
Deferred tax liabilities		14,891	23,523
Provision for taxation		152,498	217,887
Amount due to Cagamas Berhad		993,818	2,004,707
Bonds	B6	24,374	304,693
Irredeemable convertible unsecured loan stocks	B6	-	9,282
Redeemable convertible unsecured loan stocks	B6	-	1,803
Other borrowings	B6	3,783,393	4,752,167
Non-cumulative guaranteed and redeemable preference shares		948,336	816,033
Subordinated Notes	B6	5,598,335	2,333,476
		<u>188,353,141</u>	<u>165,390,539</u>
Liabilities directly associated with non-current assets classified as held for sale		29,499	556,090
<b>TOTAL LIABILITIES</b>		<u><b>188,382,640</b></u>	<u><b>165,946,629</b></u>
Perpetual preference shares		200,000	200,000
Ordinary share capital		3,578,078	3,374,181
Reserves		14,021,765	12,477,470
Less: Shares held under trust		(74,190)	(107,166)
Less: Treasury shares		(461,702)	(34,434)
		<u>17,063,951</u>	<u>15,710,051</u>
Minority interests		1,098,498	944,559
<b>TOTAL EQUITY</b>		<u><b>18,362,449</b></u>	<u><b>16,854,610</b></u>
<b>TOTAL LIABILITIES AND EQUITY</b>		<u><b>206,745,089</b></u>	<u><b>182,801,239</b></u>
<b>COMMITMENTS AND CONTINGENCIES</b>	A20 (ii)	<u><b>321,436,593</b></u>	<u><b>267,168,733</b></u>
<b>Net assets per share attributable to ordinary equity holders of the Company (RM)</b>		<u><b>4.84</b></u>	<u><b>4.66</b></u>

The Condensed Unaudited Balance Sheet should be read in conjunction with the Audited Financial Statements for the financial year ended 31 December 2007.