**CIMB BANK BERHAD (13491-P)**
**CONDENSED INTERIM FINANCIAL STATEMENTS**
**UNAUDITED BALANCE SHEETS AS AT 31 MARCH 2008**

| | | Group | | Bank | |
|---|---|---|---|---|---|
| | | 31 March 2008 | 31 Dec 2007 | 31 March 2008 | 31 Dec 2007 |
| | Note | RM'000 | RM'000 | RM'000 | RM'000 |
| **Assets** | | | | | |
| Cash and short term funds | | **24,714,817** | 27,774,626 | **19,677,739** | 23,490,309 |
| Securities purchased under resale agreements | | **4,243,190** | 4,308,971 | **4,243,190** | 4,308,971 |
| Deposits and placements with banks and other financial institutions | | **11,132,352** | 5,120,678 | **8,752,554** | 4,965,022 |
| Securities held-for-trading | 6(i) | **14,906,207** | 14,233,869 | **12,110,181** | 10,814,173 |
| Available-for-sale securities | 6(ii) | **6,345,497** | 6,699,411 | **5,483,787** | 5,832,506 |
| Held-to-maturity securities | 6(iii) | **3,805,385** | 3,473,316 | **3,700,440** | 3,366,167 |
| Derivative financial instruments | | **2,838,323** | 1,710,930 | **2,657,083** | 1,636,344 |
| Loans, advances and financing | 7 | **80,695,450** | 80,617,533 | **73,030,025** | 73,011,777 |
| Other assets | 8 | **1,613,549** | 1,433,265 | **1,420,673** | 1,231,366 |
| Deferred taxation | | **369,298** | 408,971 | **341,143** | 370,523 |
| Tax recoverable | | **4,773** | 6,750 | **-** | - |
| Statutory deposits with central banks | | **2,480,383** | 3,038,272 | **2,357,588** | 2,933,983 |
| Investment in subsidiaries | | **-** | - | **2,261,069** | 2,321,488 |
| Investment in jointly controlled entity | | **125,238** | 124,448 | **125,238** | 124,448 |
| Investment in associate | | **783** | 791 | **-** | - |
| Amount due from holding company and ultimate holding company | | **276,287** | 276,778 | **248,235** | 248,715 |
| Amount due from subsidiaries | | **-** | **-** | **384,116** | 467,432 |
| Amount due from related companies | | **77,178** | 100,368 | **64,738** | 87,949 |
| Deferred consideration | | **-** | - | **46,314** | 46,314 |
| Goodwill | | **3,695,075** | 3,695,075 | **3,559,075** | 3,559,075 |
| Intangible assets | | **453,264** | 465,625 | **444,394** | 456,062 |
| Prepaid land lease payments | | **32,721** | 32,437 | **27,735** | 27,967 |
| Property, plant and equipment | | **677,287** | 658,950 | **493,794** | 473,643 |
| Investment properties | | **96,309** | 97,421 | **96,309** | 97,421 |
| | | **158,583,366** | 154,278,485 | **141,525,420** | 139,871,655 |
| Non-current assets/disposal groups held for sale | | **838,158** | 762,094 | **115,023** | 115,886 |
| **Total Assets** | | **159,421,524** | 155,040,579 | **141,640,443** | 139,987,541 |
| | | | | | |
| **Liabilities** | | | | | |
| Deposits from customers | 9 | **116,777,012** | 112,189,637 | **102,247,781** | 99,307,364 |
| Deposits and placements of banks and other financial institutions | 10 | **11,105,407** | 12,694,895 | **10,650,484** | 13,785,163 |
| Obligations on securities sold under repurchase agreements | | **-** | 605,780 | **-** | 1,000 |
| Derivative financial instruments | | **2,570,824** | 1,610,036 | **2,569,396** | 1,610,595 |
| Bills and acceptances payable | | **4,068,759** | 4,463,113 | **4,062,824** | 4,462,145 |
| Amount due to Cagamas Berhad | | **1,735,576** | 2,004,707 | **1,735,576** | 2,004,707 |
| Amount due to subsidiaries | | **-** | **-** | **99,642** | 357,760 |
| Amount due to related companies | | **-** | 1,977 | **-** | - |
| Other liabilities | 11 | **2,959,311** | 2,998,218 | **2,649,155** | 2,819,548 |
| Provision for taxation and zakat | | **38,902** | 104,294 | **36,918** | 89,316 |
| Redeemable asset-backed bonds | | **-** | 31,772 | **-** | **-** |
| Irredemable Convertible Unsecured Loan Stocks | | **667,000** | 667,000 | **667,000** | 667,000 |
| Other borrowings | | **958,500** | 992,100 | **-** | **-** |
| Subordinated obligations | | **3,454,419** | 2,004,856 | **4,135,176** | 2,685,889 |
| Redeemable preference shares | | **1,980,758** | 1,981,033 | **1,300,000** | 1,300,000 |
| | | **146,316,468** | 142,349,418 | **130,153,952** | 129,090,487 |
| Liabilities directly associated with non-current assets/disposal groups classified as held for sale | | **633,480** | 556,090 | **-** | - |
| **Total Liabilities** | | **146,949,948** | **142,905,508** | **130,153,952** | 129,090,487 |

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| | | Group | | Bank | |
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| | | 31 March 2008 | 31 Dec 2007 | 31 March 2008 | 31 Dec 2007 |
| | Note | RM'000 | RM'000 | RM'000 | RM'000 |
| **Equity** | | | | | |
| **Capital and reserves attributable to equity holders of the Bank** | | | | | |
| Ordinary share capital | | **2,974,009** | 2,974,009 | **2,974,009** | 2,974,009 |
| Reserves | | **9,237,027** | 8,931,335 | **8,282,742** | 7,723,045 |
| | | **12,211,036** | 11,905,344 | **11,256,751** | 10,697,054 |
| Perpetual preference shares | | **200,000** | 200,000 | **200,000** | 200,000 |
| Redeemable preference shares | | **29,740** | - | **29,740** | - |
| Minority Interests | | **30,800** | 29,727 | **-** | - |
| **Total Equity** | | **12,471,576** | 12,135,071 | **11,486,491** | 10,897,054 |
| **Total Equity and Liabilities** | | **159,421,524** | 155,040,579 | **141,640,443** | 139,987,541 |
| **Commitments and contingencies** | **17** | **318,438,484** | 278,905,206 | **311,064,950** | 273,710,057 |
| **Net assets per ordinary share (RM)** | | **4.11** | 4.00 | **3.79** | 3.60 |

The unaudited condensed interim financial statements should be read in conjunction with the audited financial statements of the Group and the Bank for the year ended 31 December 2007.