

2003 TRANSACTIONS

January



LAND & GENERAL BERHAD

Termination of agreements between L&G and Murna Jaya Development Berhad in relation to the joint venture development of a township known as Bandar Sungai Buaya on several pieces of leasehold land.



HONG LEONG BANK BERHAD

Extension of the duration of the executive share option scheme and adoption of the amended and restated bye-laws.



AMWAY (MALAYSIA) HOLDINGS BERHAD

Shareholders' mandate for recurrent related party transactions of a revenue or trading nature and purchase of own shares.



AVENUE ASSETS BERHAD

Share buy-back.



CIMB BERHAD

Restricted offer for sale and subsequent listing on MSEL Main Board.



SKP RESOURCES BHD

Public issue and subsequent listing on MSEL Second Board.

February



WIDETECH (MALAYSIA) BERHAD

Acquisition of the entire equity interest in Goldwealth Capital Sdn Bhd.



SYMPHONY HOUSE BHD

Public issue and subsequent listing on MSEL Mesdaq Market.



MALAYSIAN AIRLINE SYSTEM BERHAD

Widespread Asset Unbundling.

February

AUTO ABS ONE BERHAD

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RM510 million Nominal Value Redeemable Asset Backed Bonds.

MALAKOFF

MALAKOFF BERHAD

Shareholders' rectification and shareholders' mandate for recurrent transactions of a revenue or trading nature with related parties.

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MALAYSIAN INDUSTRIAL DEVELOPMENT FINANCE BERHAD
Voluntary offer by Malaysian Industrial Development Finance Berhad to acquire the following:

- The entire issued and paid-up ordinary stock units of RM0.50 each in Amanah Capital Partners Berhad ("ACP"); and
- Such number of new ordinary stock units of RM0.50 each in ACP that may be issued for the duration of the offer period.
- All the outstanding ACP ICULS.



DIETHELM HOLDINGS (MALAYSIA) BERHAD

Acquisition of primarily the consumer products businesses and certain assets of EAC Holdings (Malaysia) Sdn Bhd through the acquisition of the entire equity interest in EAC Marketing Services Sdn Bhd.



SIME DARBY BERHAD

RM1,500 million Al-Murabahah Commercial Paper & Medium Term Notes Programme.

March



ATLAN HOLDINGS BHD

Acquisition of the entire equity interest in Courseville Holdings Limited.

Acquisition of 76% equity interest in Emas Kerajang Sdn Bhd.

Issue of 100,000 Irredeemable Convertible Preference Shares.

Exemptions to the "Concerted Parties" from having to undertake mandatory offers for all the remaining Atlan Holdings Bhd shares not already held by the concerted parties.

Amendments to the Memorandum and Articles of Association.

Renounceable Rights Issue.

March



JERASIA CAPITAL BERHAD

Extension of the duration and exercise period of the outstanding warrants 2000/2003.



YTL CORPORATION BERHAD

Disposal of certain of its property development companies worth an estimated RM144.5 million to its subsidiary, YTL Land & Development Berhad.

YTL LAND & DEVELOPMENT BERHAD

Acquisition of certain property development companies from its parent company, YTL Corporation Berhad and various vendors.



WCT ENGINEERING BERHAD

Acquisition by Gabungan Efektif Sdn Bhd, a wholly-owned subsidiary of WCT Realty Sdn Bhd, which in turn is a wholly-owned subsidiary of WCT Engineering Berhad, of 2 parcels of freehold land.

**Chin Teck
Plantations Berhad**

CHIN TECK PLANTATIONS BERHAD

Renewal of shareholders' mandate for recurrent related party transactions of a revenue or trading nature with related parties.



CHG INDUSTRIES BERHAD

Disposal of the entire equity interest in its wholly-owned subsidiary, Syarikat Galas Setia (Ulu Kelantan) Sdn Bhd to Excellent Bonus Sdn Bhd.



ISLAND & PENINSULAR BERHAD AUSTRAL ENTERPRISES BERHAD

Merger between Island & Peninsular Berhad and Austral Enterprises Berhad implemented by way of a scheme of arrangement under Section 176 of the Companies Act, 1965.



KHAZANAH NASIONAL BERHAD

RM1,000 million Nominal Value Redeemable Unsecured Bonds.



PETRONAS FERTILIZER (KEDAH) SDN BHD

RM750 million Nominal Value Al-Bai Bithaman Ajil Islamic Debt Securities.

April



ATLAN HOLDINGS BHD
Employee share option scheme.



COMMERCE ASSET-HOLDING BERHAD
Purchase of own shares.

**TANJONG PUBLIC LIMITED
COMPANY**

TANJONG PUBLIC LIMITED COMPANY
General offer by CIMB on behalf of Tanjong Energy Holdings Sdn Bhd, a wholly-owned subsidiary of Tanjong Public Limited Company, to acquire the remaining 34,557,256 ordinary shares of RM1.00 each in Powertek Berhad.



PUBLIC FINANCE BERHAD
Independent advice for the privatisation of Public Finance Berhad.



SUNWAY CONSTRUCTION BERHAD
Independent advice for the acquisition of the entire equity interest of Sunway Machineries Services Sdn Bhd and transfer of Sunway Building Technology Berhad liabilities.



NTPM HOLDINGS BERHAD
Offer for sale and subsequent listing on MSEB Main Board.



MALAYSIAN RESOURCES CORPORATION BERHAD
Acquisition of 100% equity interest in Landas Utama Sdn Bhd.



DKLS INDUSTRIES BERHAD
Private placement.



SAPURA TELECOMMUNICATIONS BERHAD
Acquisition by Sapura Telecommunications Berhad (Sapura) of up to 100% of the issued and paid-up share capital of Crest Petroleum Berhad (Crest) pursuant to:

- Acquisition of 38.56% equity interest in Crest.
- Conditional mandatory general offer by Sapura to acquire the remaining shares in Crest it does not own.

April



BSA INTERNATIONAL BERHAD

Bonus issue and transfer of the listing to MSEC Main Board.



CYL CORPORATION BERHAD

Public issue and subsequent listing on MSEC Second Board.

May



WARISAN TC HOLDINGS BERHAD

Joint venture between Warisan TC Holdings Berhad (Warisan) and Wacoal Corp (Wacoal-J) to carry on in Malaysia the business of distributing, importing, selling, marketing, promoting or otherwise dealing with ladies' undergarments, apparels, sportswear and other products involving amongst others, the following:

- Disposal of the business of distribution of apparel products of Tan Chong Apparels Sdn Bhd to Wacoal Malaysia Sdn Bhd (Wacoal-M).
- Subscription by Wacoal-J and Warisan for 8,000,000 and 7,999,998 new ordinary shares of RM1.00 each in Wacoal-M respectively.



WOODLANDOR HOLDINGS BERHAD

Bonus issue, renounceable rights issue and restricted issue.



BRITISH AMERICAN TOBACCO (MALAYSIA) BERHAD

Disposal of 25.24% equity interest in Tien Wah Press Holdings Berhad.



ENG TEKNOLOGI HOLDINGS BHD

Disposal of the 100% equity interest in its wholly-owned subsidiary, Engtek Precision (Thailand) Co Ltd, to Altum Precision Pte Ltd (Altum).

Acquisition of 6,798,731 Altum shares and put/call option arrangement.

May

**NEGERI SEMBILAN
OIL PALMS BERHAD**

NEGERI SEMBILAN OIL PALMS BERHAD

Renewal of shareholders' mandate to enter into recurrent related party transactions of a revenue or trading nature with related parties.



VS INDUSTRY BERHAD

Bonus issue.



SYARIKAT PRASARANA NEGARA BERHAD

RM5,468 million Redeemable Government Guaranteed Serial Bonds.

June



EOX GROUP BERHAD

Subscription of 75,000,000 new ordinary shares of Thai Baht 1.00 each in Bangkokong Terminal Public Company Limited.



REDIFFUSION BERHAD

Acquisition of 87.5% equity interest in RCE Marketing Sdn Bhd.



NIKKO ELECTRONICS BERHAD

Renewal of share buy-back.

Renewal of shareholders' mandate and new shareholders' mandate for the recurrent related party transactions of a revenue or trading nature in the ordinary course of business.



IGB CORPORATION BERHAD

Employee share option scheme.



WAH SEONG CORPORATION BERHAD

Employee share option scheme.

Shareholders' ratification and shareholders' mandate for the recurrent related party transactions of a revenue or trading nature.

June



MALAYSIA INTERNATIONAL SHIPPING CORPORATION BERHAD

Acquisition of 18,626,544 common shares of USD1.00 each in American Eagle Tankers Inc Limited.



POS MALAYSIA & SERVICES HOLDINGS BERHAD

Shareholders' mandate for recurrent related party transactions of revenue or trading nature.

July



ANN JOO RESOURCES BERHAD

Disposal by Anshin Steel Industries Sdn Bhd, a wholly-owned subsidiary of Ann Joo Resources Berhad, of one of its existing rolling mill plants together with its machinery and equipment thereto including spare parts to Malayawata Steel Berhad.



TALAM CORPORATION BERHAD

Granting of put option in favour of Abrar Discounts Berhad or a security agent to be appointed, a right to purchase the entire issued and paid-up share capital of Perspective Perkasa Sdn Bhd.



BSA INTERNATIONAL BERHAD

Private placement.



SPK-SENTOSA CORPORATION BERHAD

Acquisition of the entire equity interest of Pembinaan SPK Sdn Bhd from Sharikat Permodalan Kebangsaan Berhad.

July



LAND & GENERAL BERHAD

Composite debt restructuring scheme between Land & General Berhad, certain of its subsidiaries and their respective scheme creditors.

RM320.96 million Redeemable Convertible Secured Loan Stocks.



**KUMPULAN PERANGSANG SELANGOR BERHAD AND
KUMPULAN HARTANAH SELANGOR BERHAD**

Rationalisation and merger of the property, infrastructure and utilities related businesses of Kumpulan Darul Ehsan Berhad, Kumpulan Perangsang Selangor Berhad, Perbadanan Kemajuan Negeri Selangor, SAP Holdings Berhad and Brisdale Holdings Berhad and listing of Kumpulan Perangsang Selangor Berhad and Kumpulan Hartanah Selangor Berhad on MSEB Main Board.



CAELY HOLDINGS BHD

Public issue and subsequent listing on MSEB Second Board.



NAM FATT CORPORATION BERHAD

Loans restructuring scheme between Nam Fatt Corporation Berhad, certain of its subsidiaries and their respective scheme lenders.



RIVERVIEW RUBBER ESTATES BERHAD

Bonus issue.



APEX HEALTHCARE BERHAD

Bonus issue.



THE STORE CORPORATION BERHAD

RM200 million Commercial Paper & Medium Term Notes Programme.

August



SUREMAX GROUP BERHAD

Private placement.



COMPUTER FORMS (MALAYSIA) BERHAD

Bonus issue.



APEX HEALTHCARE BERHAD

Transfer of listing to MSEB Main Board.



POS MALAYSIA & SERVICES HOLDINGS BERHAD

Preferential allocation of up to 19,539,399 new ordinary shares of RM1.00 each in Pos Malaysia & Services Holdings Berhad to the eligible employees of Pos Malaysia & Services Holdings Berhad and its subsidiaries as well as any other persons who, pursuant to the relevant terms and conditions of service in Pos Malaysia Berhad and/or the collective agreements entered into between Pos Malaysia Berhad and its various employee unions, are entitled to participate in a share ownership scheme.



PROTASCO BERHAD

Public issue and subsequent listing on MSEB Main Board.



KHAZANAH NASIONAL BERHAD

Offering of 31,000,000 packages of covered warrants, each comprising:

- 4 covered warrants exercisable into 4 existing ordinary shares in Malayan Banking Berhad.
- 1 covered warrant exercisable into 1 existing ordinary share in Malaysia International Shipping Corporation Berhad.
- 1 covered warrant exercisable into 1 existing ordinary share in Tenaga Nasional Berhad.

Listing of the covered warrants on MSEB Main Board.

August



XIAN LENG HOLDINGS BERHAD
Transfer of listing to MSEB Main Board.



MALAYSIA BUILDING SOCIETY BERHAD
Restricted issue of 165 million redeemable convertible preference shares.

September



SENI JAYA CORPORATION BERHAD
Renounceable rights issue.



METACORP BERHAD
Acquisition by a wholly-owned subsidiary, Exclusive Skycity Sdn Bhd of a property.



DXN HOLDINGS BHD
Offer for sale and public issue and subsequent listing on MSEB Main Board.



TELEKOM MALAYSIA BERHAD
Disposal of 100% equity interest in TM Cellular Sdn Bhd to Celcom (Malaysia) Berhad (Celcom).
Mandatory general offer by Telekom, Telekom Enterprise Sdn Bhd and the persons acting in concert with them for the remaining ordinary shares in Celcom.



IGB CORPORATION BERHAD
Disposal of 70,982,534 ordinary shares and 15,891,828 warrants 2000/2004 in IJM Corporation Berhad.



EASTERN & ORIENTAL BERHAD
Independent advice to the Independent Directors and minority stockholders in relation to proposed disposals of subsidiaries, land, debt settlement and debt disposal.



COMMERCE ASSET-HOLDING BERHAD
Acquisition of 1.83% equity interest in PT Bank Niaga TBK.

October



LINGKARAN TRANS KOTA HOLDINGS BERHAD
Employee share option scheme.



YLI HOLDINGS BERHAD
Bonus issue.



INTEGRAX BERHAD
Transfer of listing to MSEP Main Board.



TENGGARA OIL BERHAD
Disposal of a piece of land held under H.S. (D) 85323, P.T. no. 4182, Mukim of Kuala Lumpur, Daerah Kuala Lumpur, Negeri Wilayah Persekutuan K.L., together with a five (5) storey building and car parks constructed thereon by Mujur Menara Sdn Bhd, a wholly-owned subsidiary, to Malaysian National Reinsurance Berhad.



KEJORA HARTA BHD
Renounceable two (2)-call rights issue of shares with detachable warrants.

Acquisition of the entire equity interest in Rampai-Niaga Sdn Bhd for total consideration of RM78,000,000.



BUMIPUTRA COMMERCE BANK BERHAD
USD300 million Tier II Subordinated Debt.



DOMINANT ENTERPRISE BERHAD
Public issue and offer for sale and subsequent listing on MSEP Second Board.

October



ASTRO ALL ASIA NETWORKS plc

The initial public offering of up to 508,400,000 ordinary shares of nominal value of Sterling Pound (£) 0.10 (10 pence) each comprising the retail offering and the institutional offering.

The institutional offering consists of up to 425,000,000 ordinary shares of nominal value of 10 pence each at the institutional price to be determined by way of bookbuilding.

The retail offering consists of 83,400,000 ordinary shares of nominal value of 10 pence each.

Listing on MSEC Main Board.



EQUINE CAPITAL BERHAD

Renounceable rights issue and offer for sale in conjunction with the listing of Equine Capital Berhad on MSEC Main Board, a listing transferred from Kuala Lumpur Industries Holdings Berhad.



WAH SEONG CORPORATION BERHAD

Internal restructuring.

MALAKOFF

MALAKOFF BERHAD

RM1,850 million Nominal Value Serial Bonds.

Acquisition of 4,500,002 ordinary shares in SKS Power Sdn Bhd representing 90% equity interest in SKS Power from Northern Power Sdn Bhd.

Acquisition of 1,000,000 ordinary shares representing the entire equity interest in Prai Power Sdn Bhd from SKS Ventures Sdn Bhd.



PLENITUDE BERHAD

Public issue and subsequent listing on MSEC Main Board.

November



MALAYSIA AIRPORTS HOLDINGS BERHAD

Disposal of the business and assets of Sultan Ismail Airport, Senai, Johor Darul Takzim to Senai Airport Terminal Services Sdn Bhd.



FCW HOLDINGS BERHAD

Renounceable two-call rights issue of 92,886,400 new ordinary shares of RM0.50 at an issue price of RM0.50 per rights share with a first call price of RM0.30, and the second call price of RM0.20 credited from the share premium account, with 92,886,400 free detachable warrants.



CIMB BERHAD

Acquisition by CIMB (L) Limited, a wholly-owned subsidiary, of 51% equity interest of PT Niaga Sekuritas.



IDAMAN UNGGUL BERHAD

IDRIS HYDRAULIC (MALAYSIA) BERHAD

Restructuring of Idris Hydraulic (Malaysia) Berhad (IHMB).

Transfer of listing status of IHMB to Idaman Unggul Berhad.

Restricted and rights issue by Idaman Unggul Berhad.



COURTS MAMMOTH BERHAD

Acquisition of 94.9% equity interest in PT Courts Indonesia TBK (formerly known as PT Matahari Courts TBK) (PT Courts) together with promissory notes issued by PT Courts for a total cash consideration of Great Britain Pound Sterling equivalent of RP105.75 billion.

Share buy-back.



HUNZA PROPERTIES BERHAD

Acquisition of land by Hunza Properties (Wilayah) Sdn. Bhd. (formerly known as Hunza Properties (Perak) Sdn Bhd), a wholly-owned subsidiary.

November



AKN MESSAGING TECHNOLOGIES BERHAD

Bonus issue and grant of options under the employee share option.



MALAYSIAN BULK CARRIERS BERHAD

Public issue of shares and private placement of redeemable preference shares and subsequent listing on MSEB Main Board.

SKS POWER SDN BHD

SKS POWER SDN BHD

Up to RM5,600 million Nominal Value Istisna' Medium Term Notes Programme.

December



KHAZANAH NASIONAL BERHAD

Offering of 48,500,000 packages of covered warrants, each comprising:

- 4 covered warrants exercisable into 4 existing ordinary shares in Telekom Malaysia Berhad.
- 1 covered warrant exercisable into 1 existing ordinary share in Commerce Asset-Holding Berhad.
- 1 covered warrant exercisable into 1 existing ordinary share in Malayan Banking Berhad.

Listing of the covered warrants on MSEB Main Board.



KHAZANAH NASIONAL BERHAD

Offering of 24,250,000 packages of covered warrants, each comprising:

- 6 covered warrants exercisable into 6 existing ordinary shares in PLUS Expressways Berhad.
- 2 covered warrants exercisable into 2 existing ordinary shares in Maxis Communications Berhad.
- 1 covered warrant exercisable into 1 existing ordinary share in Perusahaan Otomobil Nasional Berhad.

Listing of the covered warrants on MSEB Main Board.

December

UEM WORLD BERHAD

Restructuring and partial settlement of the entire RM8,197.6 million nominal value zero coupon redeemable secured and guaranteed bonds



Cancellation of Renong's entire existing issued and paid-up share capital and issuance of new ordinary shares in UEM World Berhad.

Acquisitions by UEM World Berhad of ordinary shares in Cement Industries of Malaysia Berhad, ordinary shares in Intria Berhad, ordinary shares and redeemable cumulative preference shares in Kualiti Alam Holdings Sdn Bhd, ordinary shares in Kinta Kellas Public Limited Company, and ordinary shares in Pharmaniaga Berhad.



KUMPULAN EUROPLUS BERHAD TALAM CORPORATION BERHAD

Rationalisation of the businesses of Europlus Berhad and Talam Corporation Berhad including the merger of their property related businesses and listing of Kumpulan Europlus Berhad on MSEB Main Board.



SAPURA TELECOMMUNICATIONS BERHAD

Disposal by Sapura Telecommunications Berhad of the entire equity interest in APIIT Sdn Bhd to Uniphone Telecommunications Berhad.



SPK-SENTOSA CORPORATION BERHAD

Renounceable restricted offer for sale of 12,856,000 ordinary shares of RM1.00 each in SPK-Sentosa Corporation Berhad by Sharikat Permodalan Kebangsaan Berhad.



CREST PETROLEUM BHD

Acquisition of the entire equity interest in Sapura Energy Sdn Bhd from Sapura Holdings Sdn Bhd.

Renounceable rights issue of ordinary shares in Crest together with free detachable warrants.

Amendments to the Memorandum and Articles of Association.



TIME ENGINEERING BERHAD

Disposal of shares and loan stocks in Powertron Resources Sdn Bhd, and disposal of shares in Penjanaan EPE-Time Sdn Bhd.

December



SUREMAX GROUP BHD

Disposal of three (3) parcels of freehold land by Palm Leisure Sdn Bhd, a 69.9% owned subsidiary to SDB Properties Sdn Bhd.



SUNWAY INFRASTRUCTURE BERHAD

Institutional issue and retail issue of new ordinary shares with warrants and subsequent listing on MSEB Main Board.



GREATPAC HOLDINGS BERHAD

Reverse take-over of Associated Kaolin Industries Berhad (Special Administrators Appointed) and subsequent listing of Greatpac Holdings Berhad on MSEB Second Board.



COSWAY CORPORATION BERHAD

Acceptance of the conditional voluntary takeover offer by Annexe Profile Sdn Bhd for the entire 51.01% equity interest in Unza Holdings Berhad.



WIDETECH (MALAYSIA) BERHAD

Renounceable rights issue of shares together with free detachable warrants.



POHMAY HOLDINGS BERHAD

Private placement.

TEKAD MERCU BERHAD

TEKAD MERCU BERHAD

Up to RM4,000 million Nominal Value Bonds.



GENTING BERHAD

USD300 million Exchangeable Bonds.
