

BUMIPUTRA-COMMERCE HOLDINGS BERHAD
(Company Number 50841-W)

CONDENSED UNAUDITED CONSOLIDATED BALANCE SHEET AS AT 31 MARCH 2008

		The Group	
		31 March 2008	31 Dec 2007
	Note	RM'000	RM'000
ASSETS			
Cash and short-term funds		27,856,150	30,525,460
Securities purchased under resale agreements		4,475,766	4,371,313
Deposits and placements with banks and other financial institutions		10,987,661	6,485,564
Securities held for trading	A11	15,562,792	14,652,312
Available-for-sale securities	A12	9,585,736	10,259,560
Held-to-maturity securities	A13	3,850,705	3,529,444
Derivative financial instruments		2,962,184	1,783,013
Loans, advances and financing	A14	95,846,448	95,904,058
Other assets	A15	4,416,974	4,325,281
Deferred tax assets		465,278	482,835
Statutory deposits with central banks		2,490,663	3,048,612
Investment in associates and jointly controlled entities		323,628	274,576
Property, plant and equipment		1,372,404	1,298,580
Investment properties		96,309	97,421
Prepaid lease payments		54,127	53,740
Goodwill		4,495,546	4,474,119
Intangible assets		473,531	503,660
		<u>185,315,902</u>	<u>182,069,548</u>
Non-current assets held for sale		838,158	762,094
TOTAL ASSETS		<u>186,154,060</u>	<u>182,831,642</u>
LIABILITIES AND EQUITY			
Deposits from customers	A16	131,601,981	126,866,791
Deposits and placements of banks and other financial institutions	A17	10,847,957	12,884,467
Derivative financial instruments		2,660,887	1,658,775
Obligations on securities sold under repurchase agreements		-	605,780
Bills and acceptances payable		4,324,899	4,668,033
Other liabilities	A18	7,776,033	8,273,525
Deferred tax liabilities		12,365	23,523
Current tax liabilities		149,310	217,887
Amount due to Cagamas Berhad		1,735,576	2,004,707
Bonds	B7	272,228	304,693
Irredeemable convertible unsecured loan stocks	B7	4,381	9,282
Redeemable convertible unsecured loan stocks	B7	1,802	1,803
Other borrowings	B7	4,574,727	4,752,167
Non-cumulative guaranteed and redeemable preference shares		815,758	816,033
Subordinated Notes	B7	3,773,041	2,333,476
		<u>168,550,945</u>	<u>165,420,942</u>
Liabilities directly associated with non-current assets classified as held for sale		633,481	556,090
TOTAL LIABILITIES		<u>169,184,426</u>	<u>165,977,032</u>
Perpetual preference shares		200,000	200,000
Ordinary share capital		3,370,904	3,374,181
Reserves		12,680,893	12,477,470
Less: Shares held under trust		(94,972)	(107,166)
Less: Treasury shares		(150,737)	(34,434)
		<u>15,806,088</u>	<u>15,710,051</u>
Minority interests		963,546	944,559
TOTAL EQUITY		<u>16,969,634</u>	<u>16,854,610</u>
TOTAL LIABILITIES AND EQUITY		<u>186,154,060</u>	<u>182,831,642</u>
COMMITMENTS AND CONTINGENCIES	A24	<u>306,985,947</u>	<u>267,168,733</u>
Net assets per share attributable to ordinary equity holders of the Company (RM)		<u><u>4.71</u></u>	<u><u>4.66</u></u>

The Condensed Unaudited Balance Sheet should be read in conjunction with the Audited Financial Statements for the financial year ended 31 December 2007.