

CIMB Bank Berhad

(Incorporated in Malaysia)

Statement by Directors Pursuant to Section 169(15) of the Companies Act, 1965

We, Tan Sri Dato' Seri Haidar bin Mohamed Nor and Sulaiman bin Mohd Tahir, being two of the Directors of CIMB Bank Berhad, hereby state that, in the opinion of the Directors, the Financial Statements set out on pages 15 to 254 are drawn up so as to give a true and fair view of the state of affairs of the Group and of the Bank as at 31 December 2009 and of the results and cash flows of the Group and of the Bank for the financial year ended on that date, in accordance with the provisions of the Companies Act, 1965, the MASB Approved Accounting Standards in Malaysia for Entities Other Than Private Entities and Bank Negara Malaysia Guidelines.

Signed on behalf of the Board of Directors in accordance with their resolution.

Tan Sri Dato' Seri Haidar bin Mohamed Nor
Director

Sulaiman bin Mohd Tahir
Director

Kuala Lumpur
30 March 2010

Statutory Declaration Pursuant to Section 169(16) of the Companies Act, 1965

I, Kim Kenny, being the officer primarily responsible for the financial management of CIMB Bank Berhad, do solemnly and sincerely declare the Financial Statements set out on pages 15 to 254 are, in my opinion, correct and I make this solemn declaration conscientiously believing the same to be true and by virtue of the provisions of the Statutory Declarations Act, 1960.

Kim Kenny

Subscribed and solemnly declared by the abovenamed Kim Kenny at Kuala Lumpur before me, on 30 March 2010.

Commissioner for Oaths