

**CIMB BANK BERHAD (13491-P)**  
**CONDENSED INTERIM FINANCIAL STATEMENTS**  
**UNAUDITED STATEMENT OF CHANGES IN EQUITY**  
**FOR THE FINANCIAL PERIOD ENDED 30 SEPTEMBER 2009**

<b>The Bank</b>	<b>Share capital RM'000</b>	<b>Share premium RM'000</b>	<b>Statutory reserve RM'000</b>	<b>Exchange fluctuation reserve RM'000</b>	<b>AFS reserve RM'000</b>	<b>Merger deficit RM'000</b>	<b>Capital reserve RM'000</b>	<b>Hedging reserve RM'000</b>	<b>Retained profits RM'000</b>	<b>Perpetual preference shares RM'000</b>	<b>Redeemable Preference Shares RM'000</b>	<b>Total Equity RM'000</b>
<b>At 1 January 2009</b>	2,974,009	4,157,074	3,174,009	(48,473)	81,632	(1,047,872)	746,852	(122,336)	1,708,589	200,000	29,740	11,853,224
Net change in available-for-sale securities, net of tax	-	-	-	-	(46,378)	-	-	-	-	-	-	(46,378)
Currency translation differences	-	-	-	16,131	-	-	-	-	-	-	-	16,131
Net gains and losses not recognised directly in equity	-	-	-	16,131	(46,378)	-	-	-	-	-	-	(30,247)
Net profit for the financial period	-	-	-	-	-	-	-	-	1,181,669	-	-	1,181,669
Transfer to statutory reserve	-	-	123,457	-	-	-	-	-	(123,457)	-	-	-
Interim dividends for the financial year ended 31 Dec 2008	-	-	-	-	-	-	-	-	(150,000)	-	-	(150,000)
Issue of shares due to rights issue	123,457	876,543	-	-	-	-	-	-	-	-	-	1,000,000
Conversion of ICULS	667,000	-	-	-	-	-	-	-	-	-	-	667,000
Arising from net investment hedge in overseas operations and subsidiaries	-	-	-	-	-	-	-	(12,251)	-	-	-	(12,251)
<b>At 30 September 2009</b>	<b>3,764,466</b>	<b>5,033,617</b>	<b>3,297,466</b>	<b>(32,342)</b>	<b>35,254</b>	<b>(1,047,872)</b>	<b>746,852</b>	<b>(134,587)</b>	<b>2,616,801</b>	<b>200,000</b>	<b>29,740</b>	<b>14,509,395</b>
<b>At 1 January 2008</b>	2,974,009	4,157,074	2,601,434	(32,769)	55,458	(1,047,872)	746,852	-	1,242,868	200,000	-	10,897,054
Net change in available-for-sale securities, net of tax	-	-	-	-	(82,811)	-	-	-	-	-	-	(82,811)
Currency translation differences	-	-	-	(900)	-	-	-	-	-	-	-	(900)
Net gains and losses not recognised directly in equity	-	-	-	(900)	(82,811)	-	-	-	-	-	-	(83,711)
Net profit for the financial period	-	-	-	-	-	-	-	-	1,333,615	-	-	1,333,615
Transfer to statutory reserve	-	-	259,821	-	-	-	-	-	(259,821)	-	-	-
Final dividends for FYE 2007	-	-	-	-	-	-	-	-	(300,000)	-	-	(300,000)
Interim dividends for FYE 2008	-	-	-	-	-	-	-	-	(310,000)	-	-	(310,000)
Capitalised to Redeemable Preference Shares	-	-	-	-	-	-	-	-	(29,740)	-	29,740	-
Arising from net investment hedge in overseas operations and subsidiaries	-	-	-	-	-	-	-	(104,064)	-	-	-	(104,064)
<b>At 30 September 2008</b>	<b>2,974,009</b>	<b>4,157,074</b>	<b>2,861,255</b>	<b>(33,669)</b>	<b>(27,353)</b>	<b>(1,047,872)</b>	<b>746,852</b>	<b>(104,064)</b>	<b>1,676,922</b>	<b>200,000</b>	<b>29,740</b>	<b>11,432,894</b>

The unaudited condensed interim financial statements should be read in conjunction with the audited financial statements of the Group and the Bank for the financial year ended 31 December 2008.